## **Houseful Closing Guidelines**

## **Houseful Closing Timeline**

As soon as a conditional offer is accepted:

Add the transaction details to your dashboard as soon as a conditional offer is accepted.

As soon as possible:

Return the required referral disclosure form for your province to closings@houseful.ca

24–48 hours after a conditional accepted offer isadded to your dashboard:

Our closing team will reach out to confirm any necessary additional details.

48–72 hours after a conditional accepted offer isadded to your dashboard:

A referral fee Proforma Invoice will be sent to the Agent AND provided Conveyancing Contact via email.

If transaction details change:

As soon as possible, update the transaction deal card in your agent dashboard and an updated Proforma Invoice will be sent to you and your Conveyancing Contact.

3-5 days before possession:

Our closing team will email payment instructions to you and your Conveyancing Contact.

As soon as possible after possession:

Notify us through your agent dashboard that the transaction is complete by ensuring all details on the deal card are correct and update the Deal Status to Closed.

## **Houseful Closing Checklist**

- ✓ Review all transaction information to ensure it's correct, as follows:
  - Price
  - Transaction completion date
  - Property address
  - Conveyancing Contact information
- ✓ Provide Houseful Closing Coordinator with your brokerage agent commission.
- ☑ Ensure Houseful is included in your commission instructions.
- Update the client profile in the Houseful Dashboard if any of the following information changes:
  - Price
  - Transaction completion date
  - Property address
  - Conveyancing Contact information

